

CITY OF MESA, ARIZONA  
HIGHWAY PROJECT ADVANCEMENT NOTES, SERIES 2009

SUMMARY OF BIDS

| <u>Bidder</u>                    | <u>NIC</u> |
|----------------------------------|------------|
| Hutchinson, Shockey, Erley & Co. | 3.305554   |
| Morgan Stanley                   | 3.344165   |
| Robert W. Baird                  | 3.561654   |

WEDBUSH SECURITIES

Result

Hutchinson, Shockey, Erley & Co.'s Reoffering Scale  
Mesa



\$20,000,000 Highway Project Advancement Notes,  
Series 2009

| Maturity Date | Amount \$ | Coupon % | Yield % | Dollar Price | Call Date  |
|---------------|-----------|----------|---------|--------------|------------|
| 07/01/2015    | 20,000M   | 3.5000   | 3.0000  | 101.710      | 07/01/2013 |

Accrued Interest: \$0.00

Gross Production: \$20,342,000.00

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Upcoming Calendar Overview Result Excel

Hutchinson, Shockey, Erley & Co. - Chicago , IL's Bid  
Mesa



\$20,000,000 Highway Project Advancement Notes,  
Series 2009

For the aggregate principal amount of \$20,000,000.00, we will pay you \$20,219,400.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

| Maturity Date | Amount \$ | Coupon % |
|---------------|-----------|----------|
| 07/01/2015    | 20,000M   | 3.5000   |

Total Interest Cost: \$3,949,166.67  
Premium: \$219,400.00  
Net Interest Cost: \$3,729,766.67  
NIC: 3.305554  
Time Last Bid Received On:10/28/2009 9:59:16 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Hutchinson, Shockey, Erley & Co., Chicago , IL  
Contact: Jim VanMetre  
Title:  
Telephone:312-443-1550  
Fax: 443-72-25

Issuer Name: City of Mesa Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_



Upcoming Calendar Overview Result Excel

Robert W. Baird & Co., Inc. - Red Bank , NJ's Bid



Mesa  
\$20,000,000 Highway Project Advancement Notes,  
Series 2009

For the aggregate principal amount of \$20,000,000.00, we will pay you \$20,494,600.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

| Maturity Date | Amount \$ | Coupon % |
|---------------|-----------|----------|
| 07/01/2015    | 20,000M   | 4.0000   |

Total Interest Cost: \$4,513,333.33  
Premium: \$494,600.00  
Net Interest Cost: \$4,018,733.33  
NIC: 3.561654  
Time Last Bid Received On:10/28/2009 9:48:24 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Robert W. Baird & Co., Inc., Red Bank , NJ  
Contact: charles massaro  
Title: director  
Telephone:732-576-4410  
Fax: 732-576-4420

Issuer Name: City of Mesa Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_