# Bond Ratings Classifications for Moody's Investors Service and Standard & Poor's

## Moody's Investors Services, Inc.

| | | |
|---|---|---|
| Aaa | Baa | Caa |
| Aa | Ba | Ca |
| A | B | C |

In addition Moody's adds numerical modifiers 1, 2 and 3 to each generic rating classification to indicate the relative strength of the investment attribute with 1 being the highest.

## Standard & Poor's

| | | |
|---|---|---|
| AAA | BBB | CCC |
| AA | BB | CC |
| A | B | C |

In addition Standard & Poor's may add plus (+) or minus (-) modifiers to the ratings from 'AA' to 'CCC' to show relative standing within the major rating categories.

CITY OF MESA
COMBINED DEBT SERVICE
JULY 1, 2005

| FISCAL YEAR | UTILITY SYSTEM REVENUE BONDS | | | GENERAL OBLIGATION BONDS | | | HIGHWAY USER REVENUE BONDS | | | TOTAL BONDS | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | PRINCIPAL | INTEREST | TOTAL | PRINCIPAL | INTEREST | TOTAL | PRINCIPAL | INTEREST | TOTAL | PRINCIPAL | INTEREST | TOTAL |
| 2005-06 | $ 340,000 | $ 27,781,163 | $ 28,121,163 | $ 620,000 | $ 10,021,085 | $ 10,641,085 | $ 135,000 | $ 5,866,584 | $ 6,001,584 | $ 1,095,000 | $ 43,668,832 | $ 44,763,832 |
| 2006-07 | $ 340,000 | $ 27,431,335 | $ 27,771,335 | $ 660,000 | $ 9,944,281 | $ 10,604,281 | $ 165,000 | $ 5,821,705 | $ 5,986,705 | $ 1,165,000 | $ 43,197,321 | $ 44,362,321 |
| 2007-08 | $ 18,705,000 | $ 27,417,440 | $ 46,122,440 | $ 16,940,000 | $ 9,906,169 | $ 26,846,169 | $ 170,000 | $ 5,816,818 | $ 5,986,818 | $ 35,815,000 | $ 43,140,427 | $ 78,955,427 |
| 2008-09 | $ 6,490,000 | $ 26,483,882 | $ 32,973,882 | $ 24,250,000 | $ 9,144,275 | $ 33,394,275 | $ 2,025,000 | $ 5,811,417 | $ 7,836,417 | $ 32,765,000 | $ 41,439,574 | $ 74,204,574 |
| 2009-10 | $ 10,375,000 | $ 26,091,683 | $ 36,466,683 | $ 23,550,000 | $ 8,499,185 | $ 32,049,185 | $ 5,720,000 | $ 5,680,168 | $ 11,400,168 | $ 39,645,000 | $ 40,271,036 | $ 79,916,036 |
| 2010-11 | $ 19,475,000 | $ 25,478,182 | $ 44,953,182 | $ 17,410,000 | $ 6,096,504 | $ 23,506,504 | $ 6,030,000 | $ 5,353,992 | $ 11,383,992 | $ 42,915,000 | $ 36,928,678 | $ 79,843,678 |
| 2011-12 | $ 31,690,000 | $ 24,324,695 | $ 56,014,695 | $ 8,260,000 | $ 5,338,462 | $ 13,598,462 | $ 6,390,000 | $ 5,016,993 | $ 11,406,993 | $ 46,340,000 | $ 34,680,150 | $ 81,020,150 |
| 2012-13 | $ 33,815,000 | $ 22,481,408 | $ 56,296,408 | $ 8,440,000 | $ 4,990,356 | $ 13,430,356 | $ 6,745,000 | $ 4,683,992 | $ 11,428,992 | $ 49,000,000 | $ 32,155,756 | $ 81,155,756 |
| 2013-14 | $ 35,430,000 | $ 20,799,820 | $ 56,229,820 | $ 8,990,000 | $ 4,620,745 | $ 13,610,745 | $ 7,040,000 | $ 4,366,838 | $ 11,406,838 | $ 51,460,000 | $ 29,787,403 | $ 81,247,403 |
| 2014-15 | $ 37,425,000 | $ 18,970,007 | $ 56,395,007 | $ 9,275,000 | $ 4,240,795 | $ 13,515,795 | $ 7,355,000 | $ 4,077,337 | $ 11,432,337 | $ 54,055,000 | $ 27,288,139 | $ 81,343,139 |
| 2015-16 | $ 39,185,000 | $ 17,054,824 | $ 56,239,824 | $ 9,815,000 | $ 3,842,568 | $ 13,657,568 | $ 7,695,000 | $ 3,765,410 | $ 11,460,410 | $ 56,695,000 | $ 24,662,802 | $ 81,357,802 |
| 2016-17 | $ 41,295,000 | $ 15,123,305 | $ 56,418,305 | $ 10,330,000 | $ 3,491,543 | $ 13,821,543 | $ 7,990,000 | $ 3,401,610 | $ 11,391,610 | $ 59,615,000 | $ 22,016,458 | $ 81,631,458 |
| 2017-18 | $ 21,515,000 | $ 13,098,875 | $ 34,613,875 | $ 36,500,000 | $ 2,992,544 | $ 39,492,544 | $ 8,375,000 | $ 3,017,700 | $ 11,392,700 | $ 66,390,000 | $ 19,109,119 | $ 85,499,119 |
| 2018-19 | $ 23,885,000 | $ 12,045,625 | $ 35,930,625 | $ 9,550,000 | $ 1,191,293 | $ 10,741,293 | $ 8,800,000 | $ 2,600,950 | $ 11,400,950 | $ 42,235,000 | $ 15,837,868 | $ 58,072,868 |
| 2019-20 | $ 26,750,000 | $ 10,840,125 | $ 37,590,125 | $ 5,325,000 | $ 735,669 | $ 6,060,669 | $ 9,250,000 | $ 2,168,700 | $ 11,418,700 | $ 41,325,000 | $ 13,744,494 | $ 55,069,494 |
| 2020-21 | $ 28,000,000 | $ 9,537,000 | $ 37,537,000 | $ 2,850,000 | $ 502,918 | $ 3,352,918 | $ 9,750,000 | $ 1,713,825 | $ 11,463,825 | $ 40,600,000 | $ 11,753,743 | $ 52,353,743 |
| 2021-22 | $ 29,250,000 | $ 8,168,875 | $ 37,418,875 | $ 2,940,000 | $ 380,481 | $ 3,320,481 | $ 10,125,000 | $ 1,287,000 | $ 11,412,000 | $ 42,315,000 | $ 9,836,356 | $ 52,151,356 |
| 2022-23 | $ 17,750,000 | $ 6,747,625 | $ 24,497,625 | $ 3,105,000 | $ 254,200 | $ 3,359,200 | $ 8,150,000 | $ 831,000 | $ 8,981,000 | $ 29,005,000 | $ 7,832,825 | $ 36,837,825 |
| 2023-24 | $ 18,750,000 | $ 5,860,125 | $ 24,610,125 | $ 3,250,000 | $ 130,000 | $ 3,380,000 | $ 8,500,000 | $ 425,000 | $ 8,925,000 | $ 30,500,000 | $ 6,415,125 | $ 36,915,125 |
| 2024-25 | $ 19,750,000 | $ 4,947,000 | $ 24,697,000 | | | | | | | $ 19,750,000 | $ 4,947,000 | $ 24,697,000 |
| 2025-26 | $ 20,700,000 | $ 3,985,125 | $ 24,685,125 | | | | | | | $ 20,700,000 | $ 3,985,125 | $ 24,685,125 |
| 2026-27 | $ 21,750,000 | $ 3,043,750 | $ 24,793,750 | | | | | | | $ 21,750,000 | $ 3,043,750 | $ 24,793,750 |
| 2027-28 | $ 22,750,000 | $ 2,054,688 | $ 24,804,688 | | | | | | | $ 22,750,000 | $ 2,054,688 | $ 24,804,688 |
| 2028-29 | $ 24,000,000 | $ 1,020,000 | $ 25,020,000 | | | | | | | $ 24,000,000 | $ 1,020,000 | $ 25,020,000 |
| TOTAL | $ 549,415,000 | $ 360,786,557 | $ 910,201,557 | $ 202,060,000 | $ 86,323,073 | $ 288,383,073 | $ 120,410,000 | $ 71,707,039 | $ 192,117,039 | $ 871,885,000 | $ 518,816,669 | $ 1,390,701,669 |

Attachment 2

# Optional Tours

Name: _____

## Utilities Department

Northwest Water Reclamation Plant ☐
CAP Water Treatment Plant (NE Mesa) ☐

Combined Tour, Saturday, August 27:

| | |
|---|---|
| 9 a.m. - 10 a.m. | Northwest Water Reclamation Plant |
| 10:15 - 10:45 a.m. | Travel time |
| 10:45 - 11:45 a.m. | CAP Water Treatment Plant |

The CAP is under construction. So, please wear closed toed shoes (no heels or sandals). The tour will require considerable amount of walking. Hard hats are available on site for the tour.

## Police and Fire Departments

Fire Station 202 ☐

*Four possible Sept. dates circulated to committee members who requested this tour.*

Communications Building/9-1-1 Dispatch Center ☐

*Possible dates being discussed with the Police Dept.*

Public Safety Training Facility ☐
Police Helicopter ☐

*Combined Tour, possibly Saturday, September 10 or 17*

## Community Services Department

Red Mountain Multigenerational Center *(tours will be individually arranged)* ☐

Brimhall Pool *(tours will be individually arranged)* ☐

Federal Building ☐

Wednesday, August 31 5:15-5:45 p.m. prior to Bond Committee meeting
Meet on the steps of the Federal Building (Macdonald St. and Pepper Pl.)

## General Municipal Facilities

District Cooling Plant ☐

Wednesday, Sept. 14 5:15-5:45 p.m. prior to Bond Committee meeting
Park in the lot at the northwest corner of First Ave. and Sirrine. The District Cooling Plant is located at the northeast corner of the parking lot (building number 5). Meet just inside the building.