

**CITY OF MESA
POLITICAL COMMITTEE
CAMPAIGN FINANCE REPORT**

PAT GILBERT FOR MESA
421 E. UNIVERSITY DR.
MESA, AZ 85203

Candidate Name: GILBERT, H.M. (PAT)
Office Sought: City Council Member

MESA CITY CLERK
2016 AUG 23 PM 1:20
ID# **CAN 201-6004**

**Report Name
PRE-PRIMARY REPORT**

**Reporting Period
June 1,2016 through August 18,2016**

**Filing Period
August 19,2016 through August 26,2016**

SUMMARY

- 5a. Surplus from previous Campaign
- 5b. Equity at Beginning of this Reporting Period
- 5c. Total Receipts
- 5d. Subtotal
- 6a. Total Debts and Obligations from Previous Committee
- 6b. Total Disbursements
- 7. Equity at Close of Report Period

This Period	To Date
	\$0.00
\$16,637.69	
\$9,749.64	\$35,486.10
\$26,387.33	\$35,486.10
	\$0.00
\$1,782.63	\$10,881.40
\$24,604.70	\$24,604.70

I certify, under penalty of perjury, that I have examined the contents of this campaign finance report and to the best of my knowledge and belief it is true and complete.

Theresa A. Carmichael
Print Name of Treasurer (or Candidate)

Theresa A. Carmichael
Signature of Treasurer or Candidate (if candidate campaign committee and treasurer unavailable)

DETAILED SUMMARY PAGE

PAT GILBERT FOR MESA
 PRE-PRIMARY REPORT
 June 1,2016 through August 18,2016

ID#
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RECEIPTS

	This Period	To Date
4a. Individuals - more than \$25 (Total from Schedule A)	\$8,590.00	\$31,768.00
4b. Individuals - aggregate \$25 or less (Total from Schedule A-1)	\$25.00	\$120.00
4c. Political Committees (Total from Schedule B)	\$750.00	\$2,250.00
4d. Subtotal Contributions [add 4a,b,c,d]	\$9,365.00	\$34,138.00
4e. Refund of contributions (Total from Schedule F-2)	\$0.00	\$0.00
4f. Total Contributions Other than Loans and In-Kind [subtract 4e from 4d]	\$9,365.00	\$34,138.00
5a. Loans made or guranteed by candidate (Total from Schedule C)	\$0.00	\$0.00
5b. All other loans	\$0.00	\$0.00
5c. Total Loans [add 5a and 5b]	\$0.00	\$0.00
6. In-Kind contributions (Total from Schedule E)	\$384.64	\$1,348.10
7. Dividends, interest and other forms of receipts	\$0.00	\$0.00
8. Total Receipts [add 4f, 5c, 6, and 7]	\$9,749.64	\$35,486.10

DISBURSEMENTS

	This Period	To Date
9. Expenditures for operating expenses (Total from Schedule D)	\$1,397.99	\$9,533.30
10. Inedependent Expenditures (Total from Schedule D-1)	\$0.00	\$0.00
11. Value of In-Kind expenditures (Total from Schedule E)	\$384.64	\$1,348.10
12. Loans made by Reporting Committee (Total from Schedule D-2)	\$0.00	\$0.00
13a. Repayment of loans made or guaranteed by candidate (Total from Schedule D-4)	\$0.00	\$0.00
13b. Repayment of all other loans (Total from Schedule D-3)	\$0.00	\$0.00
13c. Total Loan Repayments [add 13a and 13b]	\$0.00	\$0.00
14. Transfers to other political committees (Total from Schedule D-6)	\$0.00	\$0.00
15. Any other disbursement (Total from Schedule D-7)	\$0.00	\$0.00
16. Subtotal disbursements [add 9,10,11,12,13c,14 and 15]	\$1,782.63	\$10,881.40
17. Rebates, refunds and other offsets to operating expenses (Total from Schedule D-3)	\$0.00	\$0.00
18. Total disbursements [subtract line 17 from line 16]	\$1,782.63	\$10,881.40
19. Total outstanding Debts owed by Committee (Schedule F-3)	\$0.00	\$0.00

Contributions more than \$25 (from INDIVIDUALS)

SCHEDULE

A

PAT GILBERT FOR MESA

ID#

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Name, Address, Occupation and Employer of Contributor	Date	Amount	New Balance
BAUGH, ADAM 4062 E. WASHINGTON AVE GILBERT, AZ 85234-- ATTORNEY WITHEY MORRIS, PLC	06/06/2016	\$200.00	\$200.00
WITHEY, MICHAEL 2525 E. ARIZONA BILTMORE CIR STE A212 PHOENIX, AZ 85016-- ATTORNEY WITHEY MORRIS, PLC	06/06/2016	\$420.00	\$420.00
MORRIS, JASON 6018 N. 21ST PLACE PHOENIX, AZ 85016-- ATTORNEY WITHEY MORRIS, PLC	06/13/2016	\$420.00	\$420.00
WHALEN, M.J. 2625 E. SOUTHERN AVE. UNIT C92 TEMPE, AZ 85282-- RETIRED N/A	06/17/2016	\$100.00	\$100.00
ZEMEL, BARRY PO BOX 47638 PHOENIX, AZ 85068-- DEVELOPER SELF-EMPLOYED	06/29/2016	\$500.00	\$500.00
GAINES, IRA 7000 N 16TH ST SUITE 120 503 PHOENIX, AZ 85020-- DEVELOPER SELF-EMPLOYED	06/30/2016	\$500.00	\$500.00
CHESHER, DON 5896 W DEL LAGO CIRCLE GLENDALE, AZ 85308-- REAL ESTATE BROKER SELF-EMPLOYED	07/06/2016	\$500.00	\$500.00
DI BELLA, VINCENT P. 4206 E. FOUNTAIN ST. MESA, AZ 85205-- ARCHITECT SAEMISCH & DI BELLA ARCHITECTS	07/08/2016	\$2,000.00	\$2,000.00
HANNAH, NORA 734 W. LAS PALMARITAS DR PHOENIX, AZ 85021-- MANAGER EXPERIENCE MATTERS	07/15/2016	\$100.00	\$100.00
PALOMINO, QUYNH 1805 E. DESERT PARK LANE PHOENIX, AZ 85020-- DEVELOPER SELF-EMPLOYED	07/15/2016	\$1,000.00	\$1,000.00
ANDERSON, CHERYL 2125 S. COMPTON ST MESA, AZ 85209-- SOCIAL WORK MARC COMMUNITY RESOURCES	07/16/2016	\$100.00	\$100.00

Contributions more than \$25 (from INDIVIDUALS)

SCHEDULE **A**

PAT GILBERT FOR MESA

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Name, Address, Occupation and Employer of Contributor	Date	Amount	New Balance
RUIZ, ALBERT G. 2036 N GILBERT ROAD STE 2 PMB 138 MESA, AZ 85203-- RETIRED N/A	07/22/2016	\$300.00	\$300.00
NICHOLAS, KENT 833 N. ORCHARD MESA, AZ 85213-- ATTORNEY SELF-EMPLOYED	07/23/2016	\$100.00	\$100.00
BALMER, WAYNE 1456 LEISURE WORLD MESA, AZ 85206-- RETIRED N/A	07/27/2016	\$100.00	\$100.00
DAVIS, MARK 510 W. LYNWOOD ST PHOENIX, AZ 85003-- REAL ESTATE DAVIS ENTERPRISES	07/27/2016	\$500.00	\$500.00
LUNT, JENIFER 4137 E. HIGHLAND AVE PHOENIX, AZ 85018-- DEVELOPER DAVIS ENTERPRISES	07/27/2016	\$500.00	\$500.00
AUSTIN, PHIL 215 N. ROBSON MES, AZ 85201-- ATTORNEY LAW OFFICE OF PHIL AUSTIN	08/01/2016	\$100.00	\$100.00
BOOKER, ANGELA 2585 E. PLUM ST GILBERT, AZ 85298-- ADMINISTRATOR CITY OF PHOENIX	08/01/2016	\$50.00	\$50.00
LINOFF, VICTOR 628 NORTH CENTER STREET SUITE 201 MESA, AZ 85201-- RETIRED N/A	08/01/2016	\$100.00	\$100.00
LUNA, DAVID 9258 E. GRANDVIEW ST MESA, AZ 85207-- ADMINISTRATOR MESA PUBLIC SCHOOLS	08/01/2016	\$100.00	\$100.00
BENELLI, TERRY 4939 EAST ADOBE ST. MESA, AZ 85205-- EXECUTIVE DIRECTOR LISC	08/13/2016	\$100.00	\$100.00
DUVE, NORMAN 5332 E. BASELINE RD #2020 MESA, AZ 85206-- CHIEF DEVELOPMENT OFFICER MARC COMMUNITY RESOURCES	08/15/2016	\$250.00	\$250.00

Contributions more than \$25 (from INDIVIDUALS)

PAT GILBERT FOR MESA

SCHEDULE

A

ID#

CAN

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Name, Address, Occupation and Employer of Contributor	Date	Amount	New Balance
STRAUCH, CHRISTINA 5601 N. 79TH ST. UNIT 4 SCOTTSDALE, AZ 85250-- CONSULTANT SELF EMPLOYED	08/16/2016	\$400.00	\$500.00
WHITE, ROBERT 1827 N. RED CLIFF MESA, AZ 85207-- PARTNER NAVIGATOR COLLABORATIVE	08/16/2016	\$100.00	\$100.00
ABRAMS, CAROL 1213 N. HILLCREST MESA, AZ 85201-- RETIRED N/A	08/18/2016	\$50.00	\$50.00
Total		\$8,590.00	

Contributions \$25 or less (AGGREGATE AMOUNT)

PAT GILBERT FOR MESA

SCHEDULE **A-1**

ID# **CAN 201-6004**

Description	Date	Amount
WOODS, EVERETTE	08/01/2016	\$25.00
Total		\$25.00

Contributions from POLITICAL COMMITTEES

PAT GILBERT FOR MESA

SCHEDULE

B

ID#

CAN

201-6004

ID#, Name, Address of Contributing Committee	Date	Amount	New Balance
REALTORS OF ARIZONA POLITICAL ACTION COMMITTEE 255 E OSBORN RD, STE 200 PHOENIX, AZ 85012--	07/28/2016	\$750.00	\$750.00
Total		\$750.00	

Expenditures for Operating Expenses

PAT GILBERT FOR MESA

SCHEDULE

D

ID#

CAN

201-6004

Name and Address to whom expenditure was made	Date	Amount
GILBERT, PAT 421 E. UNIVERSITY DR. MESA, AZ 85203-- POSTAGE REIMBURSEMENT	06/07/2016	\$340.00
PIRYX/RALLY.ORG 995 MARKET ST, 2ND FLOOR SAN FRANCISCO, AZ 94105-- TRANS FEE	06/13/2016	\$33.48
PIRYX/RALLY.ORG 995 MARKET ST, 2ND FLOOR SAN FRANCISCO, AZ 94105-- TRANS FEE	06/17/2016	\$8.20
HERITAGE ACADEMY 32 S. CENTER MESA, AZ 85210-- CANDIDATE ROW REG/2016 AZ CELEB OF FREEDOM 7/4	06/21/2016	\$100.00
PRIMARY CONSULTANTS LLC 5320 N 16TH ST SUITE 111 PHOENIX, AZ 85016-- PALM CARDS	06/21/2016	\$427.41
FIRST FIDELITY BANK P.O. BOX 32282 OKLAHOMA CITY, OK 73123--048 BANK FEE	06/30/2016	\$2.00
GILBERT, PAT 421 E. UNIVERSITY DR. MESA, AZ 85203-- POSTAGE REIMBURSEMENT	07/14/2016	\$340.00
PIRYX/RALLY.ORG 995 MARKET ST, 2ND FLOOR SAN FRANCISCO, AZ 94105-- TRANS FEE	07/15/2016	\$8.20
PIRYX/RALLY.ORG 995 MARKET ST, 2ND FLOOR SAN FRANCISCO, AZ 94105-- TRANS FEE	07/16/2016	\$8.20
PIRYX/RALLY.ORG 995 MARKET ST, 2ND FLOOR SAN FRANCISCO, AZ 94105-- TRANS FEE	07/23/2016	\$8.20
PIRYX/RALLY.ORG 995 MARKET ST, 2ND FLOOR SAN FRANCISCO, AZ 94105-- TRANS FEE	07/27/2016	\$39.80
PIRYX/RALLY.ORG 995 MARKET ST, 2ND FLOOR SAN FRANCISCO, AZ 94105-- TRANS FEE	07/27/2016	\$8.20
PIRYX/RALLY.ORG 995 MARKET ST, 2ND FLOOR SAN FRANCISCO, AZ 94105-- TRANS FEE	07/27/2016	\$39.80
FIRST FIDELITY BANK P.O. BOX 32282 OKLAHOMA CITY, OK 73123--048 BANK FEE	07/29/2016	\$2.00

Expenditures for Operating Expenses

PAT GILBERT FOR MESA

SCHEDULE

D

ID#

CAN

201-6004

Name and Address to whom expenditure was made	Date	Amount
PIRYX/RALLY.ORG 995 MARKET ST, 2ND FLOOR SAN FRANCISCO, AZ 94105-- TRANS FEE	08/13/2016	\$8.20
PIRYX/RALLY.ORG 995 MARKET ST, 2ND FLOOR SAN FRANCISCO, AZ 94105-- TRANS FEE	08/15/2016	\$20.05
PIRYX/RALLY.ORG 995 MARKET ST, 2ND FLOOR SAN FRANCISCO, AZ 94105-- TRANS FEE	08/18/2016	\$4.25
	Total	\$1,397.99

In-Kind Contributions and Expenditures

SCHEDULE **E**

PAT GILBERT FOR MESA

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Name and Address from whom received or whom given	Date	Amount
GILBERT, H M JR 421 E. UNIVERSITY DR. MESA, AZ 85203-- CABLE TIES FOR SIGNS CONTRIBUTION	06/23/2016	\$16.19
GILBERT, H M JR 421 E. UNIVERSITY DR. MESA, AZ 85203-- CABLE TIES FOR SIGNS EXPENDITURE	06/23/2016	\$16.19
GILBERT, PAT 421 E. UNIVERSITY DR. MESA, AZ 85203-- THANK YOU NOTES CONTRIBUTION	07/21/2016	\$12.94
GILBERT, PAT 421 E. UNIVERSITY DR. MESA, AZ 85203-- THANK YOU NOTES EXPENDITURE	07/21/2016	\$12.94
GILBERT, H M JR 421 E. UNIVERSITY DR. MESA, AZ 85203-- REFRESHMENTS CONTRIBUTION	07/28/2016	\$15.66
GILBERT, H M JR 421 E. UNIVERSITY DR. MESA, AZ 85203-- REFRESHMENTS EXPENDITURE	07/28/2016	\$15.66
CARLSON, STEVE CARLSON BUILDING CO. 3464 N. ASHBROOK MESA, AZ 85213-- SELF-EMPLOYED CARLSON BUILDING CO. REBAR FOR SIGNAGE CONTRIBUTION	08/09/2016	\$325.00
CARLSON, STEVE CARLSON BUILDING CO. 3464 N. ASHBROOK MESA, AZ 85213-- SELF-EMPLOYED CARLSON BUILDING CO. REBAR FOR SIGNAGE EXPENDITURE	08/09/2016	\$325.00
GILBERT, PAT 421 E. UNIVERSITY DR. MESA, AZ 85203-- CABLE TIES FOR SIGNS CONTRIBUTION	08/09/2016	\$4.85
GILBERT, PAT 421 E. UNIVERSITY DR. MESA, AZ 85203-- CABLE TIES FOR SIGNS EXPENDITURE	08/09/2016	\$4.85

In-Kind Contributions and Expenditures

PAT GILBERT FOR MESA

SCHEDULE **E**

ID# **CAN 201-6004**

Name and Address from whom received or whom given	Date	Amount
CARMICHAEL, THERESA A 421 E. UNIVERSITY DR. MESA, AZ 85203-- CPA T. CARMICHAEL, P.C. SQUARE READER CONTRIBUTION	08/16/2016	\$10.00
CARMICHAEL, THERESA A 421 E. UNIVERSITY DR. MESA, AZ 85203-- CPA T. CARMICHAEL, P.C. SQUARE READER EXPENDITURE	08/16/2016	\$10.00
Total		\$769.28